



West Valley Periodontics

Patient First Name _____ Middle Initial _____ Last _____

Date of Birth _____ Female / Male SS# _____ Email _____

Address _____ City _____ State _____ Zip _____

Home Phone Number _____ Cell Phone _____ Work Phone _____

Employer _____ Address _____ Occupation _____

If Minor, Name of parent or legal guardian _____ Relationship _____

Single / Married / Divorced / Other Spouse Name _____ Emergency Phone _____

Whom may we thank for referring you? _____ Dentist Name _____

DENTAL BENEFITS INFORMATION

Primary Dental Benefit Company _____ Phone Number _____

Address _____ City _____ State _____ Zip _____

Name of Policy Holder _____ Relationship to Patient _____

Policy Holder's ID# or SSN# _____ Member's Date of Birth _____ Group# _____

Secondary Dental Benefit Company _____ Phone Number _____

Address _____ City _____ State _____ Zip _____

Name of Policy Holder _____ Relationship to Patient _____

Policy Holder's ID# or SSN# _____ Member's Date of Birth _____ Group# _____

CONSENT FOR SERVICES

I UNDERSTAND THAT PAYMENT FOR DENTAL SERVICES PROVIDED BY THIS OFFICE FOR EITHER ME OR MY DEPENDENT IS MY RESPONSIBILITY AND DUE AT THE TIME SERVICES ARE RENDERED.

I UNDERSTAND THAT ALL DENTAL SERVICES PROVIDED ARE CHARGED DIRECTLY TO ME AND THAT I AM PERSONALLY RESPONSIBLE FOR THE ENTIRE COST OF TREATMENT. AS A COURTESY, THIS OFFICE WILL ASSIST ME WITH PREPARING MY INSURANCE FORMS AND WILL MAKE EVERY EFFORT IN OBTAINING REIMBURSEMENT FROM MY INSURANCE COMPANY. I UNDERSTAND ANY DEDUCTIBLE AND ESTIMATED CO-PAYMENTS ARE DUE IN FULL AT THE TIME OF SERVICE.

I give my consent to West Valley Periodontics to receive payment directly from my insurance company, but understand that this office cannot render services based on the assumption that insurance company will pay. I agree to notify the office immediately if there are any changes regarding my dental benefits.

I hereby authorize West Valley Periodontics to release any of information that may be required by my dental benefits company, third party and/or healthcare provider.

I have read and understand the above conditions regarding my dental benefits.

Signature of Patient, parent or legal representative

Date



West Valley Periodontics

Patient's Name _____ DOB _____ Date _____

Reason for your visit today _____ Are you in dental discomfort: YES/NO

Check if you have problems with any of the following:

- _____ Bad Breath _____ Bleeding Gums _____ Periodontal treatment _____ Temperature sensitivity: Hot / Cold
- _____ Sensitivity to sweets _____ Clenching or grinding _____ Sensitivity when biting
- _____ Snoring _____ Mouth breathing _____ Dry mouth

Any adverse reaction during or in conjunction with a medical or dental Procedure _____

Any serious illness or operations: _____ Date _____

Blood Transfusion _____ Artificial Joints _____ Date _____

Cancer _____ Heart Attack _____ Date _____

Heart Surgery _____ Date _____ Stroke _____ Date _____

Pacemaker _____ Neurologic/Emotional Condition _____

History of bisphosphonates? _____ Reason _____ Date _____ IV _____ Oral _____ (please list med below)

Diabetes? _____ A1C _____ Date of last checked _____

PREFERRED PHARMACY AND CROSS STREETS: _____

Please check medical conditions that apply to you:

- | | | | | |
|--|---|--|---|--|
| <input type="checkbox"/> AIDS/HIV | <input type="checkbox"/> Cancer | <input type="checkbox"/> Headache/ Migraines | <input type="checkbox"/> Kidney Disease | <input type="checkbox"/> Sinus Problems |
| <input type="checkbox"/> Anemia | <input type="checkbox"/> Chemotherapy | <input type="checkbox"/> Head Injuries | <input type="checkbox"/> Liver Disease | <input type="checkbox"/> Smoke/ Chew Tobacco |
| <input type="checkbox"/> Angina | <input type="checkbox"/> Circulatory Problems | <input type="checkbox"/> Heart Attack | <input type="checkbox"/> Mental Disorders | <input type="checkbox"/> Stomach Problems |
| <input type="checkbox"/> Arthritis | <input type="checkbox"/> Cold Sores | <input type="checkbox"/> Heart Disease | <input type="checkbox"/> Nervous Disorders | <input type="checkbox"/> Stroke |
| <input type="checkbox"/> Artificial Joints | <input type="checkbox"/> Diabetes | <input type="checkbox"/> Heart Murmur | <input type="checkbox"/> Pregnancy | <input type="checkbox"/> Thyroid Disorder |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Dizziness/ Vertigo | <input type="checkbox"/> Hepatitis | <input type="checkbox"/> Premed | <input type="checkbox"/> Tuberculosis |
| <input type="checkbox"/> Back Problems | <input type="checkbox"/> Epilepsy | <input type="checkbox"/> Herpes | <input type="checkbox"/> Radiation Treatment | <input type="checkbox"/> Tumors |
| <input type="checkbox"/> Blood Disease | <input type="checkbox"/> Excessive Bleeding | <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Respiratory Problems | <input type="checkbox"/> Ulcers |
| <input type="checkbox"/> Blood Thinners | <input type="checkbox"/> Fainting | <input type="checkbox"/> Jaundice | <input type="checkbox"/> Rheumatic Fever | <input type="checkbox"/> Venereal disease |
| <input type="checkbox"/> Blood Transfusion | <input type="checkbox"/> Glaucoma | <input type="checkbox"/> Jaw Pain | <input type="checkbox"/> Rheumatism | <input type="checkbox"/> Cholesterol |

Other _____

ALLERGIES

- Codeine Latex Morphine Penicillin Amoxicillin Sulfa Drugs Local Anesthetic
- Aspirin Narcotics

Other _____

MEDICATIONS/VITAMINS/SUPPLEMENTS (IF NO CHANGES, PLEASE LIST "NO CHANGES")



West Valley Periodontics

PATIENT NAME _____

DATE OF BIRTH _____

I VERIFY THAT THE INFORMATION GIVEN ON HEALTH HISTORY FORM IS TRUE AND CORRECT.

- I understand that the office and staff of West Valley Periodontics will make every reasonable effort to protect my personal health information, including my social security number, date of birth, address and phone numbers.
- I understand that there may be times when the doctor and staff will need to speak with me regarding an appointment time, a test result, or financial arrangements. If I am not available, they have my permission to leave a brief message at my home or work number provided.
- I give my permission to West Valley Periodontics and staff to correspond with my general dentist, general physician, or specialist that I am under care with.
- Upon my request, I will be given a full and complete copy of HIPAA privacy policy.

In addition to my dentist, physician and dental benefit company, I authorize West Valley Periodontics to discuss my personal information with the following people:

NAME

RELATION

NAME

RELATION

NAME

RELATION

SIGNATURE OF PATIENT, GUARDIAN OR LEGAL REPRESENTATIVE

DATE



West Valley Periodontics

OFFICE FINANCIAL POLICY

Our goal at **West Valley Periodontics** is to ensure that you have an outstanding experience in our office. We are committed to supporting you in understanding your dental health, so that you will always be able to make the best choices in regards to your treatment. We are here to assist you in any way possible. Please make your questions and concerns known to our team.

In our continued commitment to provide the highest quality dental care available to all of our patients and to have those services comfortably affordable, we are pleased to offer you the following payment options.

- **Debit – Visa or Mastercard**
- **Visa or MasterCard Credit Cards – there would be a 3% fee applied to payments over \$300.**
- **Check (There will be a \$35.00 charge for any returned check)**
- **Cash**

We also offer financial options by Care Credit

Please ask our administrative staff for details and credit applications

1. I understand that payment for dental services provided by Dr. Aziz Bohra , Dr. Martin, Dr. Trevor Siu or Dr. Clark Chen, for either me or my dependent is my responsibility and due and payable at the time services are rendered.
2. **Patients with dental insurance:** As a courtesy, West Valley Periodontics will submit my insurance forms and will make every effort in obtaining reimbursement from my insurance company. I understand that all dental services provided are charged directly to me and that I am personally responsible for entire cost of treatment. I understand any deductible and estimated co-payments are **due in full at the time of service** and it is my responsibility to follow up with my insurance.
3. I give my consent to allow **West Valley Periodontics** to receive payment directly from my dental benefits company, but understand that this office cannot render services based on the assumption that a dental benefit company will pay. I agree to notify the office immediately if there are any changes regarding my benefit coverage.
4. As a condition of my treatment by West Valley Periodontics, any financial arrangement must be made in ADVANCE, prior to the actual treatment; I understand the practice depends upon financial reimbursement from its patients.
5. A finance charge of 3% per month on the unpaid balance will be charged on all accounts exceeding 30 days, unless a previously written and signed financial agreement exists and is being satisfied. I further agree to pay all financial charges, collections cost, attorney fees, and any other costs that may incurred to enforce collection of any amount outstanding on my account.
6. **In an effort to offset rising credit card costs, a 3.00% fee will be applied to sales settled by Credit Cards over \$300 and does not apply to Debit cards.**
7. I agree to pay the fee of \$35.00 for any returned checks.
8. **A fee of \$100 PER HOUR, per schedule treatment will be charged for MISSED OR CANCELLED appointments WITHOUT 48 HOUR NOTICE.**
9. All emergency services, or any other dental services performed without previous financial arrangements, must be paid for in full at the time of services.
10. I authorize **West Valley Periodontics** to release any of my information that may be required to my dental benefits company, third party payer and/or healthcare practitioner.
11. I grant my permission to **West Valley Periodontics** or your assignee to telephone me at home or at my work to discuss matters related to this form.
12. I have read the above conditions of treatment and agree to their content.

PRINTED NAME OF PATIENT

DATE

SIGNATURE OR PATIENT, PARENT OR LEGAL REPRESENTATIVE